# QUICK GUIDE QUANTITY FORECASTING

Note

010

01A

01B



Loca	cation tab							
Cor	nstruc	tion area	a					
	Position	on ID \Xi Description						
	1	010-UG-GEN	010 General					
	2	01A-UG-CTG1	01A CTG Unit 1					

II 3

Engineering tab									
Subsystem									
	Position	ID Ξ	Description -	Note					
10	1	GEN	General	000	$\otimes$	*			
10	2	W1833	(1833) - Scaffolding	001	$\otimes$				
10	3	W1838	(1838) - Temp Power Install	002	$\otimes$				
	4	W2344	(2344) - Warehouse - Install	003	$\otimes$	_			

01B-UG-CTG2 01B CTG Unit 21

Loca	ation tab						
Commodity							
	Position	ID	-	Description	T.	Note	-
					No records	avallable.	

### • COMPONENTS IN PLAN

Components allow you to break down the WBS quantity into smaller, more manageable sub items for claiming. When you claim components, you can easily see what specific items have been completed and what is remaining.

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## **QUANTITY ITEMS**

The drop-down for these fields will only display the values from Plan to select on the Quantity Item.





Engineering tab System										
	Position	ID =	Description	Note 📃						
	1	0001	0001 Administration Building	112						
	2	0003	0003 Water Treatment Build	114						
	3	0006	0006 Firewater Pump Buildi	117						

Engineering tab									
Tur	Turnover								
	Position	ID =	Description -	Note 👘					
	1	ABR1.1	ABR1.1 - Aux Boiler	112					
	2	ACC1.1	ACC1.1 - Air Cooled Condens	182					
	3	ACC1.2	ACC1.2 - Air Cooled Condens	183					

# **QUICK GUIDE QUANTITY FORECASTING COMPONENTS**



### **PROJECT SETUP** Plan component integration **Project Settings > Settings** > Design > Quantity Enable component integration with Plan? **Forecasting Tab > Fields and** $\odot$ component integration The system auto-associates Component rollup components to Quantity items Actions based on the Component Rollup Configure criteria for how component data is assigned to a quantity item: configured in the project settings. Get Control unit rates Turnover Discipline **Note:** This will only be able to be seen if Enable component Get Plan components Svstem Account code integration with Plan? is on UoM Subsystem Unlock budget ✓ WBS phase code Cost seament Quantity change notes 🗹 Area Construction Segment **AUDITLOG**

# **ACTIONS MENU**

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The Component Integration setting will also enable the "Get Plan Components" option in the Actions menu on the Quantity Items grid. Allows users to sync the components from In Eight Plan to Design and then have the system auto-associate the Plan components to the Quantity Items in Design based on the Component Rollup.

View
Users can hide individual components
remove them from the list.
All Components –
All Components
Unhidden Components

Hidden Components

Subpage of the Audit Log tab that displays all the synced components from InEight Plan that did not get associated to any Quantity Item. This is due to the component attribute fields not matching any Quantity Item attribute fields as configured in the Component Rollup project settings.

三 命 Design TR Constru	uction   / Design / Qua	antity forecasting				Demo SBX	) 4 <sup>2</sup> 8 🕑 🏭
QUANTITY ITEMS ROLLUP VIEW AUDIT LOG							omponents 🔹
							s 📑 🔍
	Component ID	UoM	Component qty	Installed qty	Account code	WBS phase code	Discipline
QuantityItem	Unit 2 Valve Enclosu	Ea	8.0000000000	0.00000		1129	Change Orders, Con
Import History	Waste Water ACHE	Ea	8.0000000000	0.00000		1129	Change Orders, Con
Unassigned components	Wastewater Filter Fo	Ea	8.0000000000	0.00000		1129	Change Orders, Con
	Water Treament Ele	Ea	32.0000000000	0.00000		1130	Change Orders, Con